

Date: 08th January, 2025

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|--|---|
| BSE Limited P.J Towers, Dalal Street Mumbai- 400 001 | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla complex Bandra(E), Mumbai – 400 051 |
| Scrip: 533982 | Symbol: TERASOFT |

Dear Sir/Madam,


Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2024

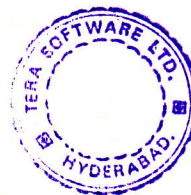
With reference to the above cited subject, we are enclosing herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st December, 2024.

You are requested to take the same on your records.

Thanking You.

Yours truly,
For **TERA SOFTWARE LIMITED**


CH. MALLIKARJUNA
Company Secretary & Compliance Officer
M.No. A47545





To
The Board of Directors
Tera Software Limited
Plot No.1107, Road No.55
Jubilee Hills,
Hyderabad - 500033, Telangana

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tera Software Limited ('the Company') and its Registrar and Transfer Agents, KFin Technologies Limited (previously known as KFin Technologies Pvt. Ltd), in respect of Reconciliation of Share Capital Audit as per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|---|--|---------------------------|
| 1 | For Quarter Ended | 31 st December, 2024 | |
| 2 | ISIN | INE482B01010 | |
| 3 | Face Value | Rs.10/- Each | |
| 4 | Name of the Company | Tera Software Limited (CIN: L72200TG1994PLC018391) | |
| 5 | Registered Office Address | 8-2-293/82/A/1107, Plot No. 1107, Road No.55, Jubilee Hills, Hyderabad - 500033, Telangana. | |
| 6 | Correspondence Address | 8-2-293/82/A/1107, Plot No. 1107, Road No.55, Jubilee Hills, Hyderabad - 500033, Telangana. | |
| 7 | Telephone No's | 040-23547447 | |
| 8 | Email Address | companysecretary@terasoftware.in | |
| 9 | Name of the Stock Exchanges where the Company's securities are listed | BSE Limited (BSE) - Scrip Code: 533982 & National Stock Exchange of India Limited (NSE) - Scrip Symbol: TERASOFT | |
| 10 | Issued Capital | Number of shares | % of Total Issued Capital |
| | | 1,25,11,875 | 100% |
| 11 | Listed Capital (Exchange-wise) | | 100% |
| 12 | Held in dematerialized form in CDSL | | 28.35% |



| | | | |
|----|---|-------------|--------|
| 13 | Held in dematerialized form in NSDL | 89,19,473 | 71.29% |
| 14 | Held in Physical form | 44,673 | 0.36% |
| 15 | Total No. of Shares (12+13+14) | 1,25,11,875 | 100% |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15): | Nil | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Part icul ars *** | No. of Share s | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In - Prin. Appr. Pending for SE (Specify Names) |
|----------------------------|-------------------------|--|---|---------------------------------|---------------------------------|---|
| No Changes | | | | | | |

| | | |
|----|--|------|
| 18 | Register of Members is updated (Yes/No) If not, updated upto which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any. | N.A. |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A. |

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

| | | |
|----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mr. Chini Mallikarjuna Company Secretary & Compliance Officer Mobile: 9949604854, Date of Appointment: 12-02-2021 Membership No: A47545 Email: companysecretary@terasoftware.in |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS | C V Reddy K M/s C V Reddy K & Associates #402, Kamala Towers, Street No.14, Himayat Nagar, Hyderabad - 500029, Telangana Tel: 040-27662304, 9849242304 CP No: 8998, M No: F7976 Email: cvreddykassociates@gmail.com |



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| 24 | Appointment of common agency for share registry work | KFin Technologies Limited Karvy Selenium Tower B, Plot No 31&32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana SEBI Reg.No. INR000000221 Contact No.: 040-67162222 Email: einward.ris@kfintech.com Website: www.kfintech.com |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,) | N.A. |

For C V Reddy K & Associates
Company Secretaries



C V Reddy K

Company Secretary in Practice

M No: F7976

CP No: 8998

COP Unique Code: I2010AP725500

UDIN: F007976F003587541

Peer Review Certificate No: 681/2020

Firm Unique Code: S2010AN130900

Date: 06.01.2025

Place: Hyderabad